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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **July 13, 2021**

**ASPE**~~USA~~

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**Item 2.02 Results of Operations and Financial Condition**

On July 13, 2021, Aspen Group, Inc. (the “Company”) issued a press release announcing the results of operations for the Company for the fiscal year ended April 30, 2021. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information contained in this Item 2.02, including Exhibit 99.1 attached hereto, is being furnished and shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to the liabilities of that section. Furthermore, the information contained in this Item 2.02 or Exhibit 99.1 shall not be deemed to be incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits.

**Exhibit No. Exhibit**

| Exhibit No. | Exhibit   |
|-------------|---|
| 99.1        | <a href="#">Press Release dated July 13, 2021</a> |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ASPEN GROUP, INC.**

Date: July 13, 2021

By: /s/ Michael Mathews

Name: Michael Mathews

Title: Chief Executive Officer

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|---|----------------------|----------------------|
| Cash and cash equivalents                           | \$ 8,513,290         | \$ 14,350,554        |
| Restricted cash                                     | 5,152,789            | 3,556,211            |
| Total cash and cash equivalents and restricted cash | <u>\$ 13,666,079</u> | <u>\$ 17,906,765</u> |