
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

March 10, 2020

ASPEN GROUP, INC.

Delaware

001-38175

27-1933597

276 Fifth Avenue, Suite 505, New York, New York 10001

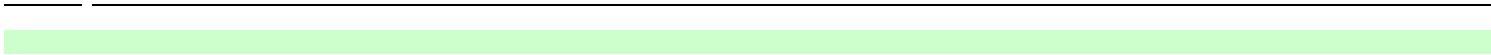
(646) 448-5144

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Title of each class	Trading Symbol(s)	Name of each exchange on which registered



Item 2.02 Results of Operations and Financial Condition



SIGNATURES

ASPEN GROUP, INC.



Aspen Group Reports Record Revenue of \$12.5 Million in the Third Quarter Fiscal Year 2020, Delivering 48% Growth Year-over-Year

Revenue Growth Reflects Business Shift to Higher LTV Programs; Aspen BSN Pre-Licensure and USU Increased to 42% of Revenue, Up from 25% in Third Quarter 2019

Liquidity at Quarter End Improves to a Record \$26 Million Following the Equity Financing and Debt Restructure

NEW YORK, NY



	Three Months Ended January 31,		Nine Months Ended January 31,	
	2020	2019	2020	2019
Net loss				
EBITDA (loss)				
Adjusted EBITDA Profit/(Loss)				
About Aspen GrU				



ASPEN GROS

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