UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange A ct of 1934

Date of Report (Date of earliest event reported): December 17, 2012

<u>A SPEN GROUP, INC.</u>

(Exact name of registrant as specified in its charter)

Delaware	333-165685	27-1933597
(State or O ther Jurisdiction	(Commission	(I.R.S. Employer
of Incorporation)	File Number)	Identification No.)

720 South Colorado Boulevard, Suite 1150N, Denver, CO 80246 (A ddress of Principal Executive Office) (Zip Code)

> (303) 333-4224 (Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

□ Written communications pursuant to Rule 425 under the Securities A ct (17 CFR 230.425)

□ Soliciting material pursuant to Rule 14a-12 under the Exchange A ct (17 CFR 240.14a-12)

D Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange A ct (17 CFR 240.14d-2(b))

D Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange A ct (17 CFR 240.13e-4(c))

I tem 1.01 Entry into a Material Definitive A greement.

On December 18, 2012, Mr. Michael Mathews, the Chief Executive Officer of A spen Group, Inc. (the "Company") agreed to extend the due d huG r

SIGNATURES

Pursuant to the requirements of the Securities Exchange A ct of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

A SPEN GROUP, INC.

Date: December 24, 2012

By: <u>/s/Michael Mathews</u>

Name: Michael Mathews Title: Chief Executive Officer