Item 2.02 Results of Operations and Financial Condition

On May 26, 2022, Aspen Group, Inc. (the "Company") issued a press release announcing, and the Company's management made a presentation to certain members of the investment community regarding, the preliminary financial results for the Company's fourth fiscal quarter and for the fiscal year ended April 30, 2022. A copy of the press release and presentation are furnished as Exhibits 99.1 and 99.2, respectively, to this Current Report on Form 8-K.

The information contained in this Item 2.02, including Exhibits 99.1 and 99.2 attached hereto, is being furnished and shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to the liabilities of that section. Furthermore, the information contained in this Item 2.02 or Exhibits 9945 with 9945 with 10 of be deemed to be incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit

Incorpor**Settate Setter**M

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 26, 2022

ASPEN GROUP, INC.

By:/s/ Michael Mathews

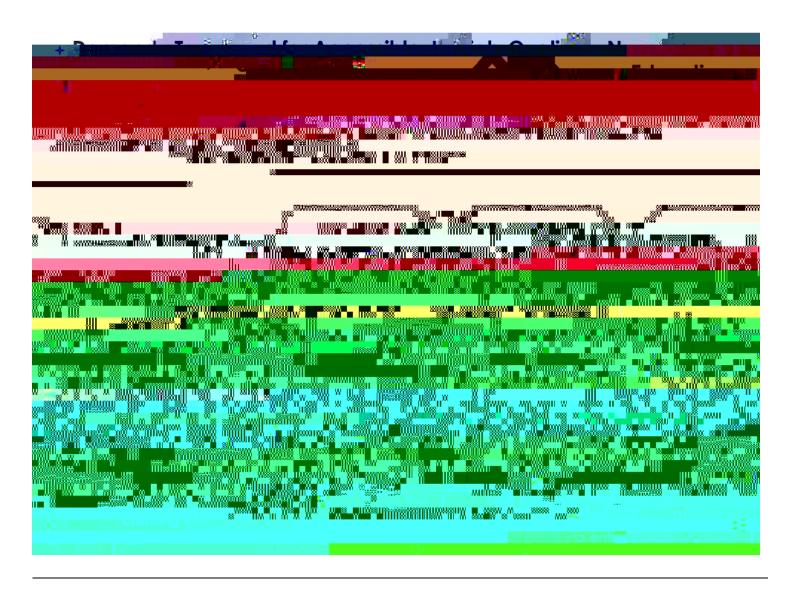
Name: Michael Mathews Title: Chief Executive Officer

Exhibit 99.1



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